



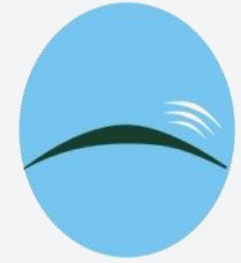
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PFM Consulting // Advisory // Project Management

Financial Modeling Principles and Data Analysis: Retooling Finance Stakeholders for Effective Project Management



7th – 11th October, 2022



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TRAINING CAPABILITY



**Other Areas
of Expertise**

**Public Finance
Management
(PFM)
Advisory**

**Business
Improvement**



Financial Modeling Principles and Data Analysis: Retooling Finance Stakeholders for Effective Project Management

- **Programme Opening**
- **National Anthem**
- **Programme Overview**
- **Participants Introduction/Objectives**
- **Introduction of Facilitators**
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- **House Keeping**



Financial Modeling Principles and Data Analysis: Retooling Finance Stakeholders for Effective Project Management

Programme Opening

- Welcome
- Opening prayer

National Anthem

**“Oh God of creation
Direct our noble cause
Guide our leaders right
Help our youth the truth to know
In love and honesty to grow
And living just and true
Great lofty heights attain
To build a nation where peace
And justice shall reign”**



Financial Modeling Principles and Data Analysis: Retooling Finance Stakeholders for Effective Project Management

Formal Introduction

- Coordinator
- Participants

Participants Introduction/Objectives

Introduction

- Name
- Job Title
- One unique thing nobody knows about you

Objectives:

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-
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Financial Modeling Principles and Data Analysis: Retooling Finance Stakeholders for Effective Project Management

Programme Overview

Programme Overview

Financial Modeling Principles and Data Analysis: Retooling Finance Stakeholders for Effective Project Management

7th – 11th November, 2022

Sun. 6 th November	Mon. 7 th November	Tue. 8 th November	Wed. 9 th November	Thu. 10 th November	Fri. 11 th November
Arrival and Check-in	9:00 - 9:30am Registration	9:00 – 9:30am Group Photograph <i>ALL</i>	9:00 – 10:30am Component and Interpretation of Financial Statements <i>Bim Osunsami</i>	9:00 – 10:30am Data Analysis using Power BI <i>Adeyemi Olurotimi</i>	9:00 – 10:30am Putting it all together: Programme Summary <i>Periscope Consulting</i>
	9:30 - 10:30am Programme Introduction <i>Periscope Consulting</i>	9:30 – 10:30pm Operational Costs Budgeting <i>Bim Osunsami</i>			
	10:30 – 11:00am Tea Break	10:30 – 11:00am Tea Break	10:30 – 11:00am Tea Break	10:30 – 11:00am Tea Break	10:30 – 11:00am Tea Break
	11:00 – 12:30pm Introduction to Finance and Accounting Models <i>Bim Osunsami</i>	11:00 – 12:30pm Analysis of Financial Forecasting Models – I <i>Umeano Okechukwu</i>	11:00 – 12:30pm Understanding the IFRS Principles on Loan Management <i>Umeano Okechukwu</i>	11:00 – 12:30pm Mastering the Basics and Potential of Pivot Table <i>Adeyemi Olurotimi</i>	11:00 – 12:00pm Programme Closing
	12:30– 1:30pm Lunch	12:30– 1:30pm Lunch	12:30– 1:30pm Lunch	12:30– 1:30pm Lunch	12:00– End Departures
	1:30 - 2:45pm Understanding the Importance of Strategic Planning and Project Management <i>Bim Osunsami</i>	1:30 - 2:45pm Analysis of Financial Forecasting Models – II <i>Umeano Okechukwu</i>	1:30 - 2:45pm Stock/Inventory Valuation <i>Adeyemi Olurotimi</i>	1:30 - 2:45pm Managing Data Relationships <i>Adeyemi Olurotimi</i>	
	2:45– 3:15pm Tea Break	2:45– 3:15pm Tea Break	2:45– 3:15pm Tea Break	2:45– 3:15pm Tea Break	2:45– 3:15pm Tea Break
	3:15 – 4:30pm Financial Analysis and Evaluation <i>Adeyemi olurotimi</i>	3:15 – 4:30pm Financial Modeling and Reporting <i>Umeano Okechukwu</i>	3:15 – 4:30pm Amortization Concept and Different Types of Amortization <i>Umeano Okechukwu</i>	3:15 – 4:30pm Syndicate Session <i>All</i>	
	4:30 – 5:00pm Recap	4:30 – 5:00pm Recap	4:30 – 5:00pm Recap	4:30 – 5:00pm Recap	

Facilitator



Bim Osunsami
Subject Matter Expert

Bim is an alumnus of the prestigious London Guildhall University in London with a Master's degree from London South Bank University. Her river of passion in dissemination and sharing of knowledge has taken her to Kingston University and retained her at London Southbank University, London, where she acquired a Master's degree; she currently serves as a course director and lecturer within the School of Business for the past 8 years. She is a fellow with the Association of Chartered & Certified Accountants (ACCA), and an active member of the Institute of Chartered Accountants of Nigeria (ICAN). Also, she is an examiner for an international professional organization.

Bim is a seasoned Trainer and Speaker with 17 years in the private sectors of Pharmaceuticals, Retail, Construction, Telecommunication and Financial Services; where she has provided immense support to key business stakeholders through participation and evaluation of strategic business options, designing fitting organizational structures, and supporting the implementation process. She has also been instrumental in developing and presenting finance programs to directors and managers from all sectors. She has facilitated several study tours organized by our consortium and partner organisations. As a key resource person, she has delivered several PFM and topical papers in Nigeria including PFM Reforms, IPSAS adoption and implementation, Corporate Governance, amongst others. Bim has varied experiences training delegates from various Ministries, Departments and Agencies of Federal Government in Nigeria such as Office of Accountant-General of the Federation, Ministry of Power, Federal Inland Revenue Service and Ministry of Foreign Affairs.

Crowning her training and public speaking prowess is her eloquence, the energy she oozes, and the conviction with which she delivers her speeches. Juggling family, home & work means Bim can offer an assorted bag of services to interested clients who share her belief of self-improvement through simplification.

Facilitator



Rotimi Adeyemi
Subject Matter Expert

Rotimi has close to two decades post qualification hands-on experience in Auditing, Investigation, Public Finance, Risk Management, Corporate Governance, and Strategic Management.

An expert in the Audit and Implementation of International Public Sector Accounting standard (IPSAS) and International Financial Reporting standards (IFRS). He has consulted for organisations like ACCA, NDIC, FMBN, NEITI, DFID, NPA, AMCON and others both internationally and locally. His working experience cuts across both the public and private sectors particularly in Development Financial Institution (DFI), Insurance, Auditing, and Consulting.

He is a co-founder and principal partner of Hedge Professional Services Ltd (HPS), a training firm and strategic partners with the Association of Certified Chartered Accountants (ACCA), and the Institute of Chartered accountants of Nigeria (ICAN).

He is an Accounting graduate, holds an MBA (Finance & Investment), a Fellow of the Institute of Chartered Accountants of Nigeria (ICAN), Fellow of the Chartered Institute of Taxation of Nigeria (CITN), Associate Member of Association of Certified Chartered Accountants (ACCA), Risk Managers Association of Nigeria, and Financial Reporting Council of Nigeria (FRCN).

Facilitator



Okey Umeano
Subject Matter Expert

Okey heads Office of the Chief Economist at the Securities & Exchange Commission (SEC), Nigeria. Prior to joining the SEC in 2016 as Head of Risk Management, he spent thirteen years in various roles at the Central Bank of Nigeria(CBN), including helping manage tens of billions of dollars in reserve assets, and macro prudential stress testing, helping ensure financial system stability. He set up and successfully managed a couple of small IT firms for five years before joining the CBN.

In his spare time, he tutors candidates for CFA, FRM, ICAN, and ACCA exams, volunteers at the local society of chartered financial analysts, and writes a monthly column in AB AFR, ACCA's member magazine. Over the years, he has also been a subject matter expert at various trainings, workshops, and seminars around the world.

He holds an MBA, an MSc. in Finance, is an alumnus of the Amsterdam Institute of Finance (AIF), holds the CFA charter, is a fellow of the Association of Chartered Certified Accountants (FCCA), member of the Institute of Chartered Accountants of Nigeria (ICAN) and Chartered Institute of Stockbrokers (CIS), and Financial Risk Manager (FRM). He has also attended short courses at The World Bank Treasury, JP Morgan Asset Management, Bloomberg, Bank for International Settlements (BIS), and the International Monetary Fund (IMF). He is presently pursuing a doctoral degree in finance.



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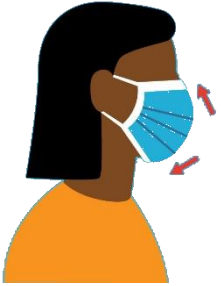
- **Learning the Periscope Way**

- Learning is a two-way approach
- Facilitators not lecturers
- Participation is key

Ground Rules

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- 2.
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- 6.
- 7.
- 8.
- 9.
- 10.

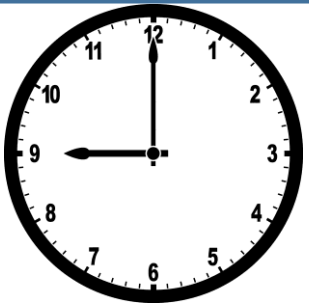
House Keeping



Participants should wear their face mask



Participants are to sign the attendance sheet everyday



Participants are expected to be on time



Bathroom Locations





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For Feedbacks, Comments & Inputs
Please call: 08066735265, or
Email: rabbi.oyawale@periscopeng.com

